



SOS Mfg. Inc
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October 15, 2013

Dear Valued Customer,

On August 22, 2012, the Securities and Exchange Commission (“SEC”) adopted a new rule and form, as mandated by Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act (“Dodd-Frank Act”), to require companies to publicly disclose their use of conflict minerals that originated in the Democratic Republic of the Congo (“DRC”) or an adjoining country (together with the DRC, “Covered Countries”). Reporting date for this compliance is March 31, 2014.

Although SOS Mfg. Inc (SOS) is not a publicly traded company, we are committed to being a socially responsible supplier and to be compliant with the Dodd-Franks Act.

SOS does not purchase tin, tantalum, tungsten or gold directly from mines or smelters. We do however purchase component that contain these materials although there are many supply chain layers separating us from the mines and smelters from which these materials are sourced. We have received no indication that materials obtained through this supply chain originate from the areas in question.

Be assured that SOS is continuing its efforts to assure that its supply chain remain Conflict Free,

Sincerely,

A handwritten signature in black ink that reads 'Dave Rogers'.

Dave Rogers
SOS Mfg. Inc
drogers@sosmfg.com