



SOS Mfg. Inc  
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Dear Supplier:

I am writing to you about important U.S. federal legislation which affects the electronics and other manufacturing industries. To fully comply with the law and forthcoming regulations, we will need your help.

On August 22, 2012, the Securities and Exchange Commission (“SEC”) adopted a new rule and form, as mandated by Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act (“Dodd-Frank Act”), to require companies to publicly disclose their use of conflict minerals that originated in the Democratic Republic of the Congo (“DRC”) or an adjoining country (together with the DRC, “Covered Countries”). Reporting date for this compliance is March 31, 2014.

The new reporting requirements are based on concerns that revenues obtained from mining and transport of conflict minerals finance the ongoing conflict in the Democratic Republic of Congo (DRC) and surrounding countries and the resulting humanitarian crisis.

Information required by the SEC or our customers is expected to include identifying the country of origin for any tantalum, tin, tungsten, and gold in our products and determining whether the conflict minerals from the DRC are “conflict free” (that is, they do not directly or indirectly finance armed groups through mining or mineral trading in the DRC region). Additionally, we expect to be asked to provide details about how we obtained and verified that information (due diligence).

We are writing to all of our suppliers asking about the presence of conflict minerals in the products they provide to us so that we can all be in compliance of this regulation.

For more information or additional reference materials, please visit the websites below  
[www.ipc.org/conflict-minerals-resources](http://www.ipc.org/conflict-minerals-resources).  
[www.eicc.info/](http://www.eicc.info/)

Sincerely,

A handwritten signature in cursive script that reads 'Dave Rogers'.

Dave Rogers  
SOS Mfg. Inc  
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